

REV.
10/01/2020

The JS-44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for use of the Clerk of Court for the purpose of initiating the civil docket sheet.

PLAINTIFFS

United States of America; United States Trustee, Region 2

DEFENDANTS

Voyager Digital Holdings, Inc.; Voyager Digital Ltd.; and Voyager Digital, LLC

ATTORNEYS (FIRM NAME, ADDRESS, AND TELEPHONE NUMBER)
U.S. Attorney's Office, SDNY; Office of U.S. Trustee
86 Chambers St. 3rd Floor, New York NY 10007
(212) 637-2800

ATTORNEYS (IF KNOWN)
KIRKLAND & ELLIS LLP; KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue, New York, New York 10022
(212) 446-4800

CAUSE OF ACTION (CITE THE U.S. CIVIL STATUTE UNDER WHICH YOU ARE FILING AND WRITE A BRIEF STATEMENT OF CAUSE)
(DO NOT CITE JURISDICTIONAL STATUTES UNLESS DIVERSITY)

28 USC 158; appeal from final order of bankruptcy court confirming chapter 11 plan

Has this action, case, or proceeding, or one essentially the same been previously filed in SDNY at any time? No Yes Judge Previously Assigned

If yes, was this case Vol. Invol. Dismissed. No Yes If yes, give date _____ & Case No. _____

IS THIS AN INTERNATIONAL ARBITRATION CASE?

No Yes

(PLACE AN [x] IN ONE BOX ONLY)

NATURE OF SUIT

TORTS

ACTIONS UNDER STATUTES

CONTRACT	PERSONAL INJURY	PERSONAL INJURY	FORFEITURE/PENALTY	BANKRUPTCY	OTHER STATUTES
[] 110 INSURANCE	[] 310 AIRPLANE	[] 367 HEALTHCARE/			[] 375 FALSE CLAIMS
[] 120 MARINE	[] 315 AIRPLANE PRODUCT	PHARMACEUTICAL PERSONAL	[] 625 DRUG RELATED	[] 422 APPEAL	[] 376 QUI TAM
[] 130 MILLER ACT	LIAIBILITY	INJURY/PRODUCT LIABILITY	SEIZURE OF PROPERTY	28 USC 158	[] 400 STATE
[] 140 NEGOTIABLE	[] 320 ASSAULT, LIBEL &	[] 365 PERSONAL INJURY	21 USC 881	[] 423 WITHDRAWAL	REAPPORTIONMENT
INSTRUMENT	SLANDER	PRODUCT LIABILITY	[] 690 OTHER	28 USC 157	
[] 150 RECOVERY OF	[] 330 FEDERAL	[] 368 ASBESTOS PERSONAL			[] 410 ANTITRUST
OVERPAYMENT &	EMPLOYERS'	INJURY PRODUCT			[] 430 BANKS & BANKING
ENFORCEMENT	LIAIBILITY	LIABILITY			[] 450 COMMERCE
OF JUDGMENT	[] 340 MARINE	PERSONAL PROPERTY	[] 820 COPYRIGHTS	[] 880 DEFEND TRADE SECRETS ACT	[] 460 DEPORTATION
[] 151 MEDICARE ACT	[] 345 MARINE PRODUCT		[] 830 PATENT		[] 470 RACKETEER INFLU-
RECOVERY OF	LIAIBILITY	[] 370 OTHER FRAUD			ENCED & CORRUPT
DEFAULTED	[] 350 MOTOR VEHICLE	[] 371 TRUTH IN LENDING	[] 835 PATENT-ABBREVIATED NEW DRUG APPLICATION		ORGANIZATION ACT
STUDENT LOANS	[] 355 MOTOR VEHICLE		[] 840 TRADEMARK		(RICO)
(EXCL VETERANS)	PRODUCT LIABILITY				[] 480 CONSUMER CREDIT
[] 153 RECOVERY OF	[] 360 OTHER PERSONAL				[] 485 TELEPHONE CONSUMER
OVERPAYMENT	INJURY	[] 380 OTHER PERSONAL		SOCIAL SECURITY	PROTECTION ACT
OF VETERAN'S	[] 362 PERSONAL INJURY -	PROPERTY DAMAGE			
BENEFITS	MED MALPRACTICE	[] 385 PROPERTY DAMAGE	[] 710 FAIR LABOR	[] 861 HIA (1395ff)	
		PRODUCT LIABILITY	STANDARDS ACT	[] 862 BLACK LUNG (923)	[] 490 CABLE/SATELLITE TV
[] 160 STOCKHOLDERS			[] 720 LABOR/MGMT	[] 863 DIWC/DIWW (405(g))	[] 850 SECURITIES/
SUITS			RELATIONS	[] 864 SSID TITLE XVI	COMMODITIES/
[] 190 OTHER		PRISONER PETITIONS		[] 865 RSI (405(g))	EXCHANGE
CONTRACT		[] 463 ALIEN DETAINEE	[] 740 RAILWAY LABOR ACT		[] 890 OTHER STATUTORY
[] 195 CONTRACT		[] 510 MOTIONS TO			ACTIONS
PRODUCT		VACATE SENTENCE	[] 751 FAMILY MEDICAL	[] 870 TAXES (U.S. Plaintiff or	[] 891 AGRICULTURAL ACTS
LIABILITY		28 USC 2255	LEAVE ACT (FMLA)	Defendant)	
[] 196 FRANCHISE			[] 790 OTHER LABOR	[] 871 IRS-THIRD PARTY	[] 893 ENVIRONMENTAL
			LITIGATION	26 USC 7609	MATTERS
		[] 530 HABEAS CORPUS			[] 895 FREEDOM OF
		[] 535 DEATH PENALTY			INFORMATION ACT
		[] 540 MANDAMUS & OTHER	[] 791 EMPL RET INC		[] 896 ARBITRATION
			SECURITY ACT (ERISA)		[] 899 ADMINISTRATIVE
REAL PROPERTY	[] 440 OTHER CIVIL RIGHTS				PROCEDURE ACT/REVIEW OR
	(Non-Prisoner)				APPEAL OF AGENCY DECISION
					[] 950 CONSTITUTIONALITY OF
					STATE STATUTES
[] 210 LAND	[] 441 VOTING		IMMIGRATION		
CONDEMNATION	[] 442 EMPLOYMENT				
	[] 443 HOUSING/	PRISONER CIVIL RIGHTS	[] 462 NATURALIZATION		
[] 220 FORECLOSURE	ACCOMMODATIONS	[] 550 CIVIL RIGHTS	APPLICATION		
[] 230 RENT LEASE &	[] 445 AMERICANS WITH	[] 555 PRISON CONDITION	[] 465 OTHER IMMIGRATION		
EJECTMENT	DISABILITIES -	[] 560 CIVIL DETAINEE	ACTIONS		
[] 240 TORTS TO LAND	EMPLOYMENT	CONDITIONS OF CONFINEMENT			
[] 245 TORT PRODUCT	[] 446 AMERICANS WITH				
LIABILITY	DISABILITIES - OTHER				
[] 290 ALL OTHER	[] 448 EDUCATION				
REAL PROPERTY					

Check if demanded in complaint:

CHECK IF THIS IS A CLASS ACTION
UNDER F.R.C.P. 23

DO YOU CLAIM THIS CASE IS RELATED TO A CIVIL CASE NOW PENDING IN S.D.N.Y.
AS DEFINED BY LOCAL RULE FOR DIVISION OF BUSINESS 13?

IF SO, STATE:

DEMAND \$_____ OTHER _____ JUDGE _____ DOCKET NUMBER _____

Check YES only if demanded in complaint
JURY DEMAND: YES NO

NOTE: You must also submit at the time of filing the Statement of Relatedness form (Form IH-32).

ORIGIN

(PLACE AN x IN ONE BOX ONLY)

<input checked="" type="checkbox"/> 1 Original Proceeding	<input type="checkbox"/> 2 Removed from State Court	<input type="checkbox"/> 3 Remanded from Appellate Court	<input type="checkbox"/> 4 Reinstated or Reopened	<input type="checkbox"/> 5 Transferred from (Specify District)	<input type="checkbox"/> 6 Multidistrict Litigation (Transferred)	<input type="checkbox"/> 7 Appeal to District Judge from Magistrate Judge
<input type="checkbox"/> a. all parties represented						<input type="checkbox"/> 8 Multidistrict Litigation (Direct File)
<input type="checkbox"/> b. At least one party is pro se.						

(PLACE AN x IN ONE BOX ONLY)

<input checked="" type="checkbox"/> 1 U.S. PLAINTIFF	<input type="checkbox"/> 2 U.S. DEFENDANT	<input type="checkbox"/> 3 FEDERAL QUESTION	<input type="checkbox"/> 4 DIVERSITY (U.S. NOT A PARTY)
------------------------------------------------------	-------------------------------------------	---------------------------------------------	---------------------------------------------------------

IF DIVERSITY, INDICATE CITIZENSHIP BELOW.**CITIZENSHIP OF PRINCIPAL PARTIES (FOR DIVERSITY CASES ONLY)**

(Place an [X] in one box for Plaintiff and one box for Defendant)

CITIZEN OF THIS STATE	PTF [] 1	DEF [] 1	CITIZEN OR SUBJECT OF A FOREIGN COUNTRY	PTF DEF [] 3 [] 3	INCORPORATED and PRINCIPAL PLACE OF BUSINESS IN ANOTHER STATE	PTF [] 5	DEF [] 5
CITIZEN OF ANOTHER STATE	[] 2	[] 2	INCORPORATED or PRINCIPAL PLACE OF BUSINESS IN THIS STATE	[] 4 [] 4	FOREIGN NATION	[] 6	[] 6

PLAINTIFF(S) ADDRESS(ES) AND COUNTY(IES)**DEFENDANT(S) ADDRESS(ES) AND COUNTY(IES)****DEFENDANT(S) ADDRESS UNKNOWN**

REPRESENTATION IS HEREBY MADE THAT, AT THIS TIME, I HAVE BEEN UNABLE, WITH REASONABLE DILIGENCE, TO ASCERTAIN THE RESIDENCE ADDRESSES OF THE FOLLOWING DEFENDANTS:

COURTHOUSE ASSIGNMENT

I hereby certify that this case should be assigned to the courthouse indicated below pursuant to Local Rule for Division of Business 18, 20 or 21.

Check one: THIS ACTION SHOULD BE ASSIGNED TO: WHITE PLAINS MANHATTAN

/s/ Peter Aronoff

DATE 03/09/2023

SIGNATURE OF ATTORNEY OF RECORD

RECEIPT #

ADMITTED TO PRACTICE IN THIS DISTRICT

[] NO

[X] YES (DATE ADMITTED Mo. 12 Yr. 2012) Attorney Bar Code # NY Bar 5070669

Magistrate Judge is to be designated by the Clerk of the Court.

Magistrate Judge _____ is so Designated.

Ruby J. Krajick, Clerk of Court by _____ Deputy Clerk, DATED _____.

UNITED STATES DISTRICT COURT (NEW YORK SOUTHERN)